



**SWAMI RESEARCH**

Daily ETF Report

DATE

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**SAMPLE REPORT**



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Rank every asset/class on a uniform scale (-100 to +100)

Components:

1. Price (higher is better)
2. Volatility (lower is better)
3. Volume (dependent on price action)

Durations:

- 1 month
- 3–12 months (asset-dependent)

Higher score = more bullish, allocate capital toward assets with higher scores

Lower score = more bearish, allocate capital away from assets with lower scores

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# Trend Summary

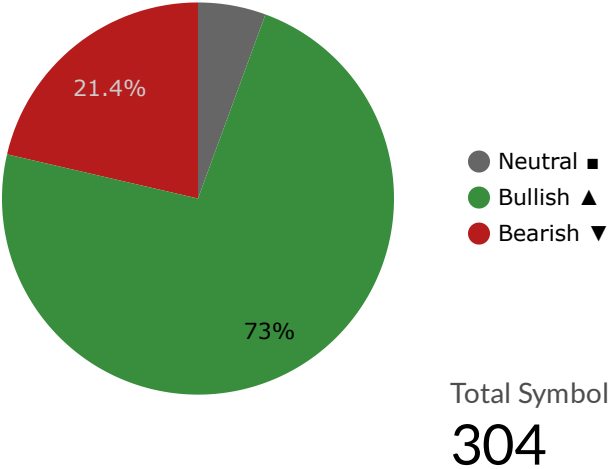
## New Bullish Trend

Symbol	Previous Trend	New Trend	Change
AMZN	▼	▲	Bearish to Bullish
ARE	■	▲	Neutral to Bullish
BKLN	■	▲	Neutral to Bullish
TSLA	■	▲	Neutral to Bullish

## New Bearish Trend

Symbol	Previous Trend	New Trend	Change
BNDD	■	▼	Neutral to Bearish
COP	■	▼	Neutral to Bearish
USO	▲	▼	Bullish to Bearish

Bullish/Bearish/Neutral / Record Count			
Category	Bearish ▼	Bullish ▲	Neutral ■
Commodities	14	3	3
Crypto	3	-	-
Currencies	-	8	-
Factors	-	24	-
Fixed Income	-	15	-
International	4	33	3
Sector	1	14	1
Thematic	15	33	2
US Equities	27	92	8
Grand total	65	222	17



Total Symbols  
304

# Score Summary

## Top Swami Scores By Category

Category	Top 2 - Symbol	Class	Swami Score
USEquities	UBS	Financial	73.52
	KO	Mega Cap	70
Thematic	TYA	Enhanced US...	84.08
	BLOK	Cryptocurren...	70.41
Sector	GDX	Gold Miners	69.67
	XLK	Technology	62.85
International	EWZ	Brazil	78
	EFNL	Finland	70.62
Fixed Income	TLT	USTreasury	92.04
	BNDX	Sovereign Bo...	87.96
Factors	DEF	Defensive	66.35
	INFL	Inflation	65.03
Currencies	UDN	INVERSE US...	74.07
	FXB	GBP/USD	65.89
Crypto	BITO	Bitcoin	-37.34
	ETHE	Ethereum	-37.34
Commodities	SLV	Silver	76.07
	KRBN	Carbon Credits	67.3

## Worst Swami Scores By Category

Category	Top 2 - Symbol	Class	Swami Score
USEquities	STXX	Energy	-55.78
	CVX	Energy	-55.51
Thematic	CYA	Tail Risk	-82.3
	PHIX	Interest Rate...	-65.45
Sector	XOP	Oil & Gas E&P	-46.72
	XLE	Energy	-2.35
International	TUR	Turkey	-61.73
	EWX	Mexico	-38.8
Fixed Income	IVOL	Investment G...	43.09
	BKLN	High Yield	45.16
Factors	IWN	Small Cap Value	34.6
	SDY	Dividend	45.29
Currencies	UUP	USDollar	-46.44
	FXJ	USD/JPY	53.1
Crypto	GBTC	Bitcoin	-37.47
	ETHE	Ethereum	-37.34
Commodities	UGA	Gasoline	-63.72
	SOYB	Soybeans	-50.28

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Symbol ▲	Class	Trend	Trend Line	Close	Add	Trim	% Range	Downside	Upside	IVOL PREM/DISCOUNT	Swami Score	Score Δ From Last Week
XLB	Basic Materials	▲	\$89.24	\$94.28	\$91.78	\$95.08	75.76%	2.65%	0.85%	-17.62%	54.01	13.86
XLC	Equities	▲	\$81.94	\$87.32	\$85.42	\$88.93	54.13%	2.18%	1.84%	3.17%	51.23	-6.25
XLE	Energy	■	\$90.58	\$91.28	\$88.97	\$91.86	79.93%	2.53%	0.64%	1.45%	-2.35	34.45
XLF	Financial	▲	\$42.06	\$45.74	\$44.49	\$46.07	79.11%	2.73%	0.72%	59.96%	54.88	0.11
XLI	Industrials	▲	\$123.02	\$131.46	\$128.08	\$132.04	85.35%	2.57%	0.44%	7.95%	50.04	4.74
XLK	Technology	▲	\$211.69	\$220.33	\$217.04	\$225.15	40.57%	1.49%	2.19%	-26.4%	62.85	7.59
XLP	Consumer Staples	▲	\$77.84	\$82.51	\$80.75	\$82.87	83.02%	2.13%	1.4%	53.31%	59	4
XLRE	Real Estate	▲	\$39.84	\$43.55	\$42.28	\$43.77	85.23%	2.92%	0.51%	12.15%	57.05	-1.56
XLU	Utilities	▲	\$69.85	\$76.29	\$74.39	\$76.82	78.19%	2.49%	0.69%	-2.81%	59	0
XLV	Healthcare	▲	\$147.46	\$157.20	\$154.23	\$158.22	74.44%	1.8%	0.65%	-19.18%	57.79	3.4
XLY	Consumer Discretionary	▲	\$179.06	\$187.12	\$184.01	\$187.29	94.82%	1.66%	0.09%	-37.94%	55.45	1.32

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Symbol ▲	Class	Trend	Trend Line	Close	Add	Trim	% Range	Downside	Upside	IVOL PREM/DISCOUNT	Swami Score	Score Δ From Last Week
DEF	Defensive	▲	\$71.41	\$78.14	\$77.41	\$79.17	41.48%	0.93%	1.32%		66.35	9.48
INFL	Inflation	▲	\$34.42	\$36.96	\$36.26	\$37.93	41.92%	1.89%	2.62%	-2.89%	65.03	10.03
IWD	Large Cap Value	▲	\$176.96	\$188.32	\$184.19	\$189.63	75.92%	2.19%	0.70%	-1.59%	57.85	1.88
IWF	Growth	▲	\$345.04	\$365.46	\$361.63	\$368.49	55.83%	1.05%	0.83%	-31.4%	62.26	4.15
IWM	Russell 2000	▲	\$208.66	\$220.08	\$212.05	\$224.17	66.25%	3.65%	1.86%	-22.89%	56.08	56.87
IWN	Small Cap Value	▲	\$158.98	\$167.73	\$161.74	\$171.14	63.72%	3.57%	2.03%	-30.02%	34.6	30.01
IWS	Mid Cap Value	▲	\$122.34	\$130.41	\$127.28	\$131.86	68.34%	2.40%	1%	-11.75%	51.29	-7.6
MDY	Mid Cap	▲	\$534.61	\$565.30	\$553.41	\$571.21	66.80%	2.10%	1.05%	-21.88%	55.8	6.61
MGK	Mega Cap Growth	▲	\$296.62	\$314.67	\$311.37	\$317.22	56.41%	1.05%	0.81%	-22.6%	50.58	-4.82
MTUM	Momentum	▲	\$182.22	\$197.37	\$194.62	\$197.48	96.15%	1.3%	0.06%		56.29	1.18
OEF	Large Cap Growth	▲	\$253.14	\$271.23	\$268.72	\$271.24	99.60%	0.93%	+0.00%	-44.81%	50.39	-0.84
QQQ	Nasdaq	▲	\$454.57	\$476.27	\$469.81	\$481.97	53.12%	1.36%	1.20%	-28.67%	57.19	2.02
QUAL	Quality	▲	\$165.12	\$177.78	\$174.39	\$180.20	8.35%	1.91%	1.36%		53.97	1.26
RSP	Equal Weight	▲	\$165.63	\$175.87	\$172.06	\$177.27	73.5%	2.17%	0.80%	-7.46%	50.88	-5.63
SDY	Dividend	▲	\$131.29	\$139.89	\$137.35	\$141.07	68.28%	1.82%	0.84%	8.51%	45.29	-5.14
SPHB	High Beta	▲	\$81.98	\$85.76	\$84.49	\$86.21	2.16%	1.48%	0.57%	-32.87%	51.93	2.72
SPLV	Low Beta	▲	\$66.86	\$71.10	\$69.87	\$71.77	93.18%	1.73%	0.13%	6.47%	64	5
SPY	S&P 500	▲	\$525.31	\$563.68	\$556.99	\$564.05	94.76%	1.19%	0.07%	-36.67%	56.57	4.42
VIG	Dividend	▲	\$183.91	\$196.09	\$192.40	\$197.16	77.52%	1.88%	0.55%	-21.19%	56.22	7.04
VIGI	Dividend	▲	\$82.45	\$87.97	\$86.67	\$89.47	46.76%	1.48%	1.68%	-32.7%	56.92	-2.08
VOT	Mid Cap Growth	▲	\$223.49	\$237.82	\$234.44	\$238.44	84.50%	1.42%	0.26%	-18.26%	52.98	-10.32
VTV	Value	▲	\$162.56	\$172.55	\$169.58	\$173.77	78.04%	1.89%	0.53%	-28.79%	56.88	4.93
VUG	Growth	▲	\$353.46	\$375.55	\$371.76	\$377.97	61.03%	1.01%	0.64%	-26.03%	61.35	9.42